

Track record

**Bizzi & Partners
Development**

**Bizzi & Partners
Development**

Financial Advisor

2014



Bio-Ker Srl



Financial Advisor

2014



Green Holding S.p.A.



Financial Advisor

2014



**Castello di Monte
Vibiano Srl**



Financial Advisor

2014



Track record

**Marcopolo
Engineering S.p.A.**



Financial Advisor

2014



Serti S.p.A.



Financial Advisor

2014



Chateau d'Ax S.p.A.



Financial Advisor

2014



Startrade Srl



Financial Advisor

2014



Eurostands S.p.A.



Financial Advisor

2013/14



**Fininvest Sviluppo
Immobiliari S.p.A.**



Financial Advisor

2013



Track record

Dega e Grazioli S.p.A.



Financial Advisor

2013



Diadora Srl



Financial Advisor

2013



ACMAR S.c.p.a.



Financial Advisor

2012



Ofmeco P.C. Srl



Financial Advisor

2012



**Martini
Prefabbricati S.p.A.**



Financial Advisor

2012



Seas Srl



Financial Advisor

2012



Track record

HERA S.p.A.



Financial Advisor

2011/2012



Pizzarotti & C. S.p.A.



Financial Advisor

2011/2012



Sisal S.p.A.



Financial Advisor

2011



GEOX S.p.A.



Financial Advisor

2011



Focus Group sh.p.k.



M&A

2011



Gaburri S.p.A.



Industrial Advisor

Debt Restructuring

2011



Track record

Areta International S.r.l.



M&A

2011



**C.M.C. Cooperativa
Muratori & Cementisti**



Financial advisor

2011



Paterlini S.p.A.



Industrial Advisor

Debt Restructuring

2011



**Consorzio Acquedottistico
Marsicano S.p.A.**



Debt Restructuring

2011



Savelli S.p.A.



Industrial Advisor

Debt Restructuring

2011



Equipolymers Italia S.r.l.



Industrial Advisor

Debt Restructuring

2010



Track record

Amsa S.p.A.



2007

Financial Advisor



Imm. Cascina
Rubina Srl

**GRUPPO
ZUNINO**

2007

Financial advisor



Mediaset S.p.A.



2007/8

Financial Advisor



2008

M & A



Rosetti Marino S.p.A.



2007

Financial Advisor



Pomigliano Ambiente S.p.A.



2007

Financial Advisor



**RIZZOLI
AUDIOVISIVI**

2005

Financial advisor



LIR s.r.l.



2004
I.P.O.

Advisor of the selling shareholder



Track record



2004
Debt Restructuring

Financial advisor



2004
I.P.O.

Financial advisor



2004

Merger in



Financial advisor



FALCK S.p.A.

ACTELIOS

energia → ENERGIA

2003

Project financing 60 MW W.T.E.
power plant Palermo

Financial advisor



Gepafim Holding S.p.A.

Acquisition of



2006

Financial Advisor



2006

Financial Advisor



Cav. Lav. Dr. Benito Benedini



2006

Concordato Fallimentare
Financial Advisor



2003-2005
Business development
in Italia

Industrial & financial advisor



Track record

CONTRARIAN FUNDS

2005-06

Financial Advisor in Italy



2005

Financial Advisor



2002-2003

Financial Restructuring

Financial advisor



**GRUPPO
ZUNINO**

2003

Business development

Financial advisor



2002-2003

Merger with Versicor (USA)

Financial advisor



2002-2003

Privatization of E.A.S. Sicilia

Financial advisor



2000-2003

*Search of Financial Partners
Raising of Financing*

Financial advisor



2000-2003

Business development

Financial advisor



Track record

RADICIFIN

2002-2003
Business development
Energy Division

Financial advisor



FIN·PART

2002-2003
Financial Restructuring

Financial advisor



2002-2003
Financial Restructuring
Business development

Financial advisor



ENEL S.p.A.



2002-2003
Project financing 50 MW W.T.E.
power plant Augusta (SR)

Financial advisor



**EUGANEA
IMMOBILIARE**

2003
Financial Project for The
Vicenza Stadium restructuring

Financial advisor



2002
Business development
For Italian Market

Industrial advisor



2002

Investor Relation



2002
Business Development

Financial advisor



Track record



2002
*Strategic Consultancy
Business development*

Industrial advisor



FINELCO S.p.A.



2002
M&A

Financial advisor



REGIONE SICILIA



2001-2002
*Merger of Capitalia
Banco di Sicilia / Banca di Roma*

Financial advisor



2002
I.P.O.

Financial advisor



ENEL S.p.A.



2002-2003
*Project financing 30 MW W.T.E.
power plant Agrigento*

Financial advisor



2001-2002

Investor Relation



2001-2002

Investor Relation



2001-2002
Transformation in S.p.A.

Financial advisor



Track record



2001-2002

Business development

Industrial & Financial advisor



2001

*Consulenza strategica
Business development*

Industrial advisor



2001-2002

Business development

Financial advisor



FINELCO S.p.A.



2001-2002

*Analisi finanziaria
Business development*

Industrial & Financial advisor



2001

Strategic Consultancy

Industrial advisor



2000-2001

*M&A
TLC*

Industrial advisor



**Mediocredito Lombardo
Famiglia Franchini**

STANDA

2000-2001

M&A

Financial advisor



2000-2001

*Privatisation
M&A*

Industrial & Financial advisor



Track record



2000-2001
Spin-off business TLC

Industrial advisor



2000-2001
*Transformation in S.p.A.
M&A*

Financial advisor



2000-2001
*Business planning
Valuation*

Financial advisor



2000-2001
*Business development
TLC sector*

Financial advisor



2000

I.P.O.

Financial advisor



2000

I.P.O.

Financial advisor



2000
*Business development
Pay TV*

Industrial advisor



1999-2000

Real Estate Spin-off

Financial advisor

